

+XPDQ 5HVRXUFHV 2YHUYLHZ

:HOFRPH WR WKH ,3('6 +XPDQ 5HVRXUFHV +5 VXUYH\ FRPSRQHQW 7KH +5 FRPSRQHQW
DERXW \RXU LQVWLWXWLRQ V VWDII

'DWD 5HSRUWLQJ 5HPLQGHUV

5HSRUW HDFK HPSOR\HH RQO\ RQFH ,I DQ HPSOR\HH FRXOG EH FRGHG LQ PRUH
FRGH WKH HPSOR\HH LQ WKH RFFXSDWLRQ WKDW UHTXLUHV WKH KLJKHVW OHYH
PHDVXUDEOH GLIIHUHQFH LQ VNLOO UHTXLUHPHQWV FRGH WKH HPSOR\HH LQ WKH
VSHQG WKH PRVW WLPH
5HSRUW VWDII PHPEHUV GLIILFXOW WR FDWHJRULJH LQ WKH +XPDQ 5HVRXUFHV
DW WKH HQG RI WKH VXUYH\
(QWHU GDWD RQ HDFK GLVSOD\HG VFUHHQ ,I D VFUHHQ LV QRW DSSOLFDEOH H
ILHOG RQ WKH VFUHHQ DQG VDYH EHIRUH FRQWLQXLQJ
:KHQ UHSRUWLQJ VDODU\ GDWD DSSOLFDEOH WR GHJUHH JUDQWLQJ LQVWLWXW
WLPH QRQ PHGLFDO VFKRRO LQVWUXFWLRQDO VWDII ERWK ZLWK DQG ZLWKRX

6HH WKH LQVWUXFWLRQV IRU WKH .H\ 5HSRUWLQJ &RQFHSWV VHFWRQ EDVLF UHSR
FRPSOHWLQJ WKH +XPDQ 5HVRXUFHV VXUYH\ FRPSRQHQW

7R GRZQORDG WKH VXUYH\ PDWHULDOV IRU WKLW FRPSRQHQW 6XUYH\ ODWHULD
7R DFFHVV \RXU SULRU \HDU GDWD VXEPLVVLRQ IRU WKLW FRPSRQHQW 5HSRUW
\$OO VWDII PXVW QRZ EH UHSRUWHG XVLQJ WKH QHZ ,3('6 RFFXSDWLRQDO FDWHJ
6WDQGDUG 2RFFXSDWLRQDO &ODVVILFDWLRQ 62& FRGHV \$GGLWLRQDO LQIRUPD
,3('6 +5 62& ,QIRUPDWLRQ &HQWHU LQFOXGLQJ JHQHUDO LQIRUPDWLRQ DERXW V
FURVVZDON D 62& %URZVH 7RRO IUHTXHQWO\ DNVHG TXHVWLRQV DQG ZHE WX

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

+XPDQ 5HVRXUFHV 6FUHHQLQJ 4XHVWLRQV
'RHV \RXU LQVWLWXWLRQ KDYH D WHQXUH V\WHP"

If you answer **Yes** to this question, you will be provided the screens to report some data by tenure status.

<HV 1R

'RHV \RXU LQVWLWXWLRQ KDYH JUDGXDWH DVVLVWDQWV"

If you answer **Yes** to this question, you will be provided the screens to report graduate assistants.

<HV 1R

E
\$1
UHW

ZHUH LQFOXGHG
WKH LQVWLWXW
RYHPEHU "

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

3DUW \$)XOO WLPH ,QVWUXFWLRQDO 6WDII E\ \$FDGHPLF 5DQN DQG 7HQXUH
7HQXUH 7UDFN

1XPEHU RI)XOO WLPH ,QVWUXFWLRQDO 6WDII
:LWK)DFXOW\ 6WDWXV
2Q 7HQXUH 7UDFN

\$V RI 1RYHPEHU

5HSRUW +LVSDQLF /DWLQR LQGLYLGXDOV RI DQ\ UDFH DV +LVSDQLF /DWLQR
5HSRUW UDFH IRU QRQ +LVSDQLF /DWLQR LQGLYLGXDOV RQO\
,QFOXGH ERWK 3ULPDULO\ ,QVWUXFWLRQ DQG ,QVWUXFWLRQ &RPELQHG ZLWK 5HVHDUFK DQG

0HQ
5DFH HWKQLFLW\

UDQN 7RWDO
XFWRUVHUV

1st IVLGHQW DOLHQ

H
RU P.

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

3DUW \$)XOO WLPH ,QVWUXFWLRQDO 6WDII E\ \$FDGHPLF 5DQN DQG 7HQXUH
7KDQ \$QQXDO &RQWUDFW

1XPEHU RI)XOO WLPH ,QVWUXFWLRQDO 6WDII
:LWK)DFXOW\ 6WDWXV
1RW RQ 7HQXUH 7UDFN /HVV WKDQ DQQXDO &RQWUDFW

\$V RI 1RYHPEHU

5HSRUW +LVSDQLF /DWLQR LQGLYLGXDOV RI DQ\ UDFH DV +LVSDQLF /DWLQR
5HSRUW UDFH IRU QRQ +LVSDQLF /DWLQR LQGLYLGXDOV RQO\
,QFOXGH ERWK 3ULPDULO\ ,QVWUXFWLRQ DQG ,QVWUXFWLRQ &RPELQHG ZLWK 5HVHDUFK DQG

0HQ
5DFH HWKQLFLW\
\$FDGHPLF 5DQN 1R DFDG LF
\$VVRFLDWH VWDQW UDQN 7RWDO
3URIHVVRUHV SURRIV ,QVWUXFWLRQV HUV

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

3DUW \$)XOO WLPH ,QVWUXFWLRQDO 6WDII E\)XQFWLRQ
1XPEHU RI)XOO WLPH ,QVWUXFWLRQDO 6WDII

\$V RI 1RYHPEHU

5HSRUW 3ULPDULO\ ,QVWUXFWLRQ DQG ,QVWUXFWLRQ &RPELQHG ZLWK 5HVHDFK DQG RU 3XE
EHORZ

			:LWK)DFXOW\ VWDWXV	:LWKR7RWDO
7HQX	2Q	1RW RQ 7HQXUH 7UDF)DFXC	
	7HQX	0XOWL \HDSQXD\VV WKDQ	YWRD	
	7UDF	FRWLQLQRWUDFRQWUDFW		
		ZLOO FRWUDFW		
,QVWUXFWLRQDO VWDII				
7RWDO FDUULHG IRUZDUG IURP				
SUHYLRXV VFUHHQV				
3ULPDULO\ ,QVWUXFWLRQ				
([FOXVLYHO\ FUHGLW				
([FOXVLYHO\ QRW IRU FUHGLW				
&RPELQHG FUHGLW QRW IRU FUHGLW				
,QVWUXFWLRQ UHVHDFK SXEOLF				
VHUYLEFH VWDII				

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

3DUW \$)XOO WLPH ,QVWUXFWLRQDO 6WDII 7RWDOV
7RWDO QXPEHU RI)XOO WLPH ,QVWUXFWLRQDO 6WDII

\$V RI 1RYHPEHU

5DFH HWKQLFLW\ 1RQUHVLGHQW DOLHQ +LVSDQLF /DWLQR \$PHULFDQ ,QGLDQ RU \$ODVND 1DWLYH \$VLDQ %ODFN RU \$IULFDQ \$PHULFDQ 1DWLYH +DZDLLDQ RU 2WKHU 3DFLILF ,VODQGHU :KLWH 7ZR RU PRUH UDFHV 5DFH DQG HWKQLFLW\ XQNQRZQ 7RWDO 7RWDO IURP SULRU \HDU	7RWDO PHQWDO ZRPHQWDO PHQ ZRPHQ		
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,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

3DUW %)XOO WLPH 1RQ LQVWUXFWLRQDO 6WDII E\ 2FFXSDWLRQDO &DWHJR

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

3DUW %)XOO WLPH 1RQ LQVWUXFWLRQDO 6WDII E\ 2FFXSDWLRQDO &DWHJR
1XPEHU RI)XOO WLPH 1RQ LQVWUXFWLRQDO 6WDII
E\ 2FFXSDWLRQDO &DWHJRU\

\$V RI 1RYHPEHU

5HSRUW +LVSDQLF /DWLQR LQGLYLGXDOV RI DQ\ UDFH DV +LVSDQLF /DWLQR
5HSRUW UDFH IRU QRQ +LVSDQLF /DWLQR LQGLYLGXDOV RQO\

0HQ

5DFH HWK	6DILFLVH 2FFXSDWLRQV	6DOHV	2QGFH D	QDWXUDO 5HVR	3WFGXFWL	UDQG
		5HODWH	SG PLQLV	WUDWLYXFWLR	QUDQGSRUW	RDWLRQ
		2FFXSD	WXSRUW	DLQWHQDQFH	DQG 0DWHU	\$1000IXOO
			2FFXSDV	2FFXSDWLRQV	0RYLQJ	WLPH
					2FFXSDWL	RWDII

1RQUHVLGHQW
DOLHQ
+LVSDQLF /DWLQR
\$PHULFDQ
,QGLDQ RU
\$ODVND 1DWLYH
\$VLDQ
%ODFN RU
\$IULFDQ
\$PHULFDQ
1DWLYH
+DZDLLDQ RU
2WKHU 3DFLILF
,VODQGHU

5DFH DQG					
HWKQLFLW\					
XQNQRZQ					
7RWDO ZRPHQ					
7RWDO					
PHQ ZRPHQ					
7RWDO IURP SULRU					
\HDU					

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

3DUW * 6DODULHV :RUNVKHHW

1XPEHU RI)XOO WLPH ,QVWUXFWLRQDO 6WDII
)RU &DOFXODWLRQ RI 7RWDO 1XPEHU RI 0RQWKV

\$QQXDO 6DODU\

5HSRUW WKH QXPEHU RI LQVWUXFWLRQDO VWDII EDVHG RQ WKH QXPEHU RI PRQWKV WR EH Z
0RQWKV UHSRUWHG VKRXOG FRUHVSRQG ZLWK WKH QXPEHU RI PRQWKV WKDW VWDII ZRUNHG
PRQWKV RYHU ZKLFK WKH\ DUH SDLG

,QFOXGH 21/< IXOO WLPH LQVWUXFWLRQDO VWDII

,QFOXGH LQVWUXFWLRQDO VWDII *with* IDFXOW\ VWDWXV DQG *without* IDFXOW\ VWDWXV

,QFOXGH LQVWUXFWLRQDO VWDII UHJDUGOHVV RI WHQXUH VWDWXV

%DODQFH FROXPQ VKRXOG LQFOXGH LQVWUXFWLRQDO VWDII ZKRVH DQQXDO VDODU\ FRYHUV

*HGGHU I ? 0RQWKV ZRUN ? 7RWDO ? 7RW 7RWDO IX ? %DODQFH \$OO RWKHU
DFDGHPL IRU 6DO 1XPEHU LQVWUXFW IXOO WLPH LQVWUXFWLRQDO
PRQWKV WKVHSRU\ 0RQWI IURP 3DU VWDII

0HQ

3URIHVVRUV

\$VVRFLDWH

SURJUH

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

3DUW * 6DODU\ RXWOD\ V IRU LQVWUXFWLRQDO VWDII

[Blue Row 1]			
[Blue Row 2]			
[Light Blue Cell 1]	[Light Blue Cell 2]	[Light Blue Cell 3]	[Light Blue Cell 4]
[Light Blue Cell 1]	[Light Blue Cell 2]	[Light Blue Cell 3]	[Light Blue Cell 4]
[Light Blue Cell 1]	[Light Blue Cell 2]	[Light Blue Cell 3]	[Teal Cell 4]



,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

3DUW ' 3DUW WLPH 6WDII E\ 2FFXSDWLRQDO &DWHJRU\
1XPEHU RI 3DUW WLPH 6WDII

\$V RI 1RYHPEHU

5HSRUW +LVSDQLF /DWLQR LQGLYLGXDOV RI DQ\ UDFH DV +LVSDQLF /DWLQR
5HSRUW UDFH IRU QRQ +LVSDQLF /DWLQR LQGLYLGXDOV RQO\

0HQ

5DFH HW	6DOLFLVH	2FFXSDWLRQV	6DOHV	2QGFH D	QGWXUDO	5HVR	3URFXFWL	RUQG
			5HODW	SG PLQLV	WJQDWLY	XFWLR	QUDQ	SRUWRDWRQ
			2FFXSD	WLSRUW	DLQWHQDQFH	DQG	ODWH	SDUW
				2FFXSDW	2FFXSDWLRQV		ORYLQJ	WLPH
							2FFXSDW	RV

1RQUHVLGHQW
DOLHQ
+LVSDQLF /DWLQR
\$PHULFDQ
QGLDQ RU
\$ODVND 1DWLYH
\$VLDQ

7RWDO ZRPHQ					
7RWDO PHQ ZRPHQ					
7RWDO IURP SULRU \HDU					

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVVRWD 0DQDWHH
8VHU , ' 3

3DUW ' *UDGXDWH DVVLVWDQWV

1DWLYH
+DZDLLDQ RU
2WKHU 3DFLILF
,VODQGHU
:KLWH
7ZR RU PRUH
UDFHV
5DFH DQG
HWKQLFLW\
XQNQRZQ
FRWKZBZLRPHQ WDO ZRPHQ

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

3DUW (3DUW WLPH 6WDII E\ 2FFXSDWLRQDO &DWHJRU\ DQG 7HQXUH 6WDWXV
1XPEHU RI 3DUW WLPH 6WDII

\$V RI 1RYHPEHU

2FFXSDWLRQDO	FDWHJRU\	:	LWK)	DFXOW\	VWDWXV	:	LWK	7RWDO
7HQX	2Q		1RW	RQ	7HQXUH	7UD	DFX		
7HQ	>	0XOWL	\	8QQ	XDOVV	WKDC	DQG		
7UD		FRWLQ	X	FRQW	RDFW	QWUDFW			
		DW	ZLOC	FRQ	WUDFW				

3ULPDULO\ ,QVWUXFWLRQ
([FOXVLYHO\ FUHGLW

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

3DUW) 3DUW WLPH 6XPPDU\




&RPSXWHU (QJLQHHULQJ DQG 6FLHQFH
2FFXSDWLRQV

&RPPXQLW\ 6RFLDO 6HUYLEFH /HJDO \$UWV
'HVLJQ (QWHUWDLQPHQW 6SRUWV DQG 0HGLD
2FFXSDWLRQV

/LEUDU\ DQG 6WXGHQW DQG \$FDGHPLF \$IIDLUV
DQG 2WKHU (GXFDWLRQ 6HUYLEFHV
2FFXSDWLRQV

+HDOWKFDUH 3UDFWLWLRQHUV DQG 7HFKQLFDO
2FFXSDWLRQV

7RWDO

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH

5DFH DQG					
HWKQLFLW\					
XQNQRZQ					
7RWDO ZRPHQ					
7RWDO					
PHQ ZRPHQ					

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6DUDVRWD 0DQDWHH
8VHU , ' 3

+XPDQ 5HVRXUFHV 6XUYH\ (YDOXDWLRQ
:HUH DQ\ VWDII PHPEHUV GLIILFXOW WR FDWHJRUL]H" ,I VR SOHDVH H[SODLQ LQ WKH

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6D8DMBW'D 8DQDWHH
6XPPDU\

+XPDQ 5HVRXUFHV &RPSRQHQW 6XPPDU\

,3('6 FROOHFWV LPSRUWDQW LQIRUPDWLRQ UHJDUGLQJ \RXU LQVWLWXWLRQ S
VXUYH\ FRPSRQHQWV EHFRPH DYDLODEOH LQ WKH ,3('6 'DWD &HQWHU DQG DS
LQ YDULRXV 'HSDUWPHQW RI (GXFDWLRQ UHSRUWV \$GGLWLRQDOO\ VRPH RI
VSHFLILFDOO\ IRU \RXU LQVWLWXWLRQ WKURXJK WKH &ROOHJH 1DYLJDWRU ZH
LQVWLWXWLRQ V 'DWD)HHGEDFN 5HSRUW ')5 7KH SXUSRVH RI WKLV VXPPDU
RSSRUWXQLW\ WR YLHZ VRPH RI WKH GDWD WKDW ZKHQ DFFHSWHG WKURXJK
SURFHVV ZLOO DSSHU RQ WKH &ROOHJH 1DYLJDWRU ZHEVLWH DQG RU \RXU

,QVWLWXWLRQ 8QLYHUVLW\ RI 6RXWK)ORULGD 6D&DURWD 3DQDWHH
(GLW 5HSRUW

+XPDQ 5HVRXUFHV
